

## News Release

For Release: 27 May 2024

### **Fitch Ratings upgrades ANZBGL's senior unsecured credit ratings**

Fitch Ratings (Fitch) today upgraded the following credit ratings on senior unsecured instruments issued by Australia and New Zealand Banking Group Limited (ANZBGL):

<b>ANZBGL Rating</b>	<b>From</b>	<b>To</b>
Senior unsecured: long term	A+	AA-
Senior unsecured: short term	F1	F1+

Fitch reaffirmed ANZBGL's 'stable' outlook.

The upgrade resulted from a one-notch increase in ANZBGL's "issuer default rating" determined by Fitch. There was no change to ANZBGL's subordinated credit rating (A-) or ANZ Bank New Zealand's senior unsecured credit rating (A+).

For further information on these rating actions, refer to Fitch's media release dated 27<sup>th</sup> May 2024.

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