

News Release

For release: 8 June 2016

ANZ allocates US dollar one billion of hybrid capital securities

ANZ today announced that it has allocated US dollar one billion of ANZ Capital Securities to wholesale investors, with the initial fixed US dollar rate of 6.75% per annum (equivalent to 3 month US LIBOR plus ~5.05%) until the first reset date in June 2026. The issue date is expected to be 15 June 2016.

The ANZ Capital Securities take the form of perpetual subordinated contingent convertible securities issued by ANZ's London Branch and constitute Additional Tier 1 capital for ANZ.

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